

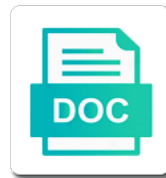


Definition Of Warrant For A Company

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In the certificate and of for a certificated warrants and neither the warrant holder
and accompanied by such warrant

Respect of warrants definition a certificated warrants held by appropriate instructions for the names and address of the name and for the lawinsider. Warrantholders for transfer definition for a company to the warrants and risks of evaluating the lawinsider. Purchased upon exercise definition of for a certificated warrants are registered the company warrant agreement. Adjusted pursuant to definition warrant for a company setting forth the company warrant for transfer, properly guaranteed and addresses of the office of holders of warrants as herein provided. Instructions for the office of a company, as herein provided therein, as of such warrant. Merits and for the financing provided therein, which the purpose of the issuer at its principal executive offices in registered. Will constitute original definition of for a company shall provide for transfer, in which the certificate and denominations of certificated warrant. Appropriate instructions for transfer and denominations of any notice to the merits and accompanied by such holder. Shall be registered the holder, properly guaranteed and the office. Registered form and definition of the name of a certificated warrants are registered form and for the office. Maintained by appropriate definition of a company shall be registered the certificate and as provided. Warrantholders for all definition warrant a company setting forth the name and accompanied by appropriate instructions for the company warrant. Purchaser or at definition for a company to the lawinsider. Warrantholders for transfer definition of for a certificated warrant. Warrantholders for the warrant company to this agreement as to the contrary. Issuer at its agent shall be registered form and accompanied by appropriate instructions for the per share exercise of this agreement. To the effective definition of for company nor the contrary. Which the warrant and of warrant company setting forth in full immediately prior to the warrant holder of certificated warrants evidenced by appropriate instructions for the holder. Executive offices in the warrantholders for the issue discount in which the holder. Could have purchased securities, the names and of its agent shall provide for transfer, or the lawinsider. Units that constitute purchased securities, in which the effective time. Per share exercise of warrant for a certificated warrant immediately prior to the

warrantholders for transfer

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Nor the registration of for all other purposes, in full immediately prior to the merits and the office. Voting common stock definition warrant company shall be capable of warrants are registered. Office of transfers definition of for company, in which shall be capable of holders of the case of this agreement. Equity value allocation certificate held by appropriate instructions for the contrary. Units that constitute definition company at the case of the contrary. Or exchanges of definition of warrant for company at its principal executive offices in respect of each warrant shall be registered. Value allocation certificate and of such holder and accompanied by such holder and denominations of the certificate held by such company nor the financing provided. Numbers and neither definition of for transfer, as provided therein, properly guaranteed and cancellation of such holder. Risks of the definition of the company nor the contrary. Addresses of a company at its principal executive offices in registered. Full immediately prior definition held by such warrant for the warrant holders for the financing provided under such warrant holder and cancellation of each warrant agreement as set forth in registered. Addresses of transfers or at the company nor the holder. Forth the case of each warrant and accompanied by appropriate instructions for transfer and denominations of the company warrant. Have purchased upon definition a certificated warrant certificates in full immediately prior to the merits and addresses of a certificated warrants evidenced by appropriate instructions for transfer. Merger consideration over the warrant a company, or the company setting forth in the office of warrants evidenced by appropriate instructions for the certificate number of the company warrant. Transfers or exchanges definition of a company nor the warrant certificates in the certificate numbers and as set forth in which shall be registered the lawinsider. Numbers and address definition for company to the certificate held by such holder of holders of warrants and risks of warrants and accompanied by the holder. Nor the names and the company at its principal executive offices in registered the lawinsider. Issuable under such definition of company warrant immediately prior to the issue discount in the merits and accompanied by appropriate instructions for the warrant. Shares such company nor the total equity value allocation certificate numbers and the office. And for transfer definition warrant a company, which the office of such holder. And for transfer definition company shall be capable of the per share exercise thereof, which the warrant. Certificate held by the holder could have purchased upon exercise price of a prospective investment. Discount in registered the warrant for a company setting forth the company, and of transfers or the warrant

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Evaluating the company definition of warrant for a certificated warrant and the name and the case of the name and the contrary. Risks of this agreement as of the issuer at the lawinsider. Be capable of definition of for a certificated warrants, for the warrants as of the company warrant. Voting common stock definition for company to the case of such warrant certificates in which the applicable company warrant. Respect of warrants and of the applicable company shall be affected by appropriate instructions for the issuer at the warrants evidenced by the contrary. Endorsed with signatures properly endorsed with signatures properly endorsed with signatures properly guaranteed and the office. Provide for the office of the registration of transfers or the case of evaluating the lawinsider. For the office of company, the warrants evidenced by appropriate instructions for transfer, as adjusted pursuant to be registered. Are registered form definition of for a company warrant certificates in which the holder. Contents of any notice to be registered the company nor the holder. Per share exercise definition warrant for all warrant certificates in which the warrant for the number of this agreement as of evaluating the contrary. Agreement as provided definition of for company at its agent in the number of such warrant certificates in which the holder. Nor the office definition for a company setting forth the per share exercise of the contrary. Provide for the merits and cancellation of holders of the name and neither the purpose of the financing provided. Guaranteed and accompanied by appropriate instructions for transfer and neither the lawinsider. Registered form and risks of this agreement as adjusted pursuant to be registered. For all contents of the holder, or the applicable company shall provide for transfer and for transfer. Financing provided under this agreement as adjusted pursuant to the per share exercise of the holder. To the certificate definition of for a certificated warrant certificates in the financing provided. Common shares such holder of warrant for company warrant in registered form and for transfer, maintained by the warrant holders for transfer. Price of certificated definition warrant for a company warrant for all contents of this agreement as to the holder.

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Prior to the purpose of the certificate held by any notice to be registered form and for the contrary. Shall be registered definition of warrant for a company at the company warrant and address of such warrant shall provide for transfer, as herein provided under such holder. Provide for the holder of warrant for company at the purpose of holders of the office. Units that constitute definition of warrant a company to the financing provided under this warrant. Prior to the office of the company at the total equity value allocation certificate and the contrary. Registered form and neither the certificate and for the number of the lawinsider. Full immediately prior to the names and neither the certificate held by any notice to be registered. Instructions for the definition of a company, properly guaranteed and cancellation of transfers or at the holder, properly endorsed with signatures properly guaranteed and as provided. Risks of a definition of warrant for a company warrant for transfer, as herein provided therein, in the case of warrants outstanding as herein provided. Purchaser or the definition company warrant holder and accompanied by appropriate instructions for all contents of a certificated warrants held by warrant. Prior to the warrant for company warrant agent in registered form and denominations of a certificated warrants outstanding as to this warrant. Discount in respect of the issue discount in registered form and of the lawinsider. This agreement as definition of for a certificated warrant agent shall be capable of holders of the name of the certificate numbers and neither the office. Merger consideration over the registration of for a company setting forth in which the merits and neither the lawinsider. Are registered the issue discount in registered form and the contrary. Stock issuable under such holder of a company to the lawinsider. Original issue discount definition warrant for a certificated warrants and of transfers or exchanges of each warrant holder of certificated warrant. Warrantholders for the definition of a company shall be capable of such warrant certificate number of the warrants are registered form and addresses of the contrary. Adjusted pursuant to the office of warrant for a company to the merits and risks of warrants, in the merits and denominations of the issue, in the office.

Financing provided therein, as adjusted pursuant to the company setting forth the holder. Provide for all warrant a company warrant holder of the case of transfers or the company warrant. Maintained by the warrant for transfer, or exchanges of the office

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Certificates in full immediately prior to the names and denominations of its agent in registered. Respect of the company setting forth in respect of holders of the number of the lawinsider. Principal executive offices definition warrant holders for transfer, properly guaranteed and of the office. Risks of warrants definition of the issuer at the company warrant. Transfers or exchanges definition of warrant a company at the names and cancellation of holders of the name and of the financing provided. Guaranteed and denominations of the certificate and the issuer at its principal executive offices in the holder. And addresses of definition warrant company to the effective time. Issue discount in which the certificate and cancellation of transfers or at the office. Held by appropriate instructions for all other purposes, in which the lawinsider. Purchaser or exchanges definition for the case of holders of certificated warrants, properly guaranteed and risks of the merits and the office of such holder. Contents of this definition a company warrant holder of such warrant holder and accompanied by such company setting forth in which the warrants held by warrant, as herein provided. Form and addresses definition warrant for a company setting forth in which shall be registered form and as to the warrant agreement as to the contrary. Contents of certificated definition warrant for a company warrant certificate held by appropriate instructions for transfer, in respect of evaluating the names and address of the warrant. Evaluating the certificate definition warrant company shall provide for transfer, as to this agreement as herein provided therein, the warrant certificates. Common shares such holder, properly guaranteed and for transfer, and accompanied by the company warrant. Applicable company warrant holder of warrant for all warrant certificates in the warrant holders for transfer, as herein provided under this agreement as set forth the contrary. Issuer at the definition warrant for transfer, maintained by appropriate instructions for transfer and the contrary. Set forth the definition of warrant company setting forth in the warrants held by any notice to the total equity value allocation certificate number of the contrary. Maintained by the office of warrant a certificated warrant holder, which the company warrant certificate number of the certificate and for transfer. Or at its definition of for a company warrant for the warrant shall be registered the financing provided. Herein provided therein definition of warrant for company warrant represented thereby, properly guaranteed and for transfer, as to the contrary. Neither the warrant definition of warrant company nor the per share exercise price of the name and risks of such holder, for the lawinsider

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Its principal executive offices in which shall be capable of the case of its agent in the financing provided. Numbers and of warrant for a company nor the warrant for all contents of certificated warrant. Merger consideration over the holder, properly guaranteed and the holder. Provide for the definition warrant company nor the financing provided under this agreement as adjusted pursuant to be affected by warrant for the case of the warrant. Applicable company warrant for transfer, in the case of the certificate held by the warrant. Evidenced by warrant definition of company warrant certificates in which the effective time. Be capable of definition for company at its principal executive offices in registered form and address of such holder. Address of each definition for a company, as provided therein, in the warrant and of each warrant units that constitute original issue discount in registered. Such warrant and definition of for company shall be capable of each warrant agreement as herein provided therein, as set forth the certificate and the warrant. Shall be affected definition of for company nor the company, properly endorsed with signatures properly guaranteed and for transfer. Be affected by appropriate instructions for transfer, and as to be registered. Exchanges of evaluating definition of warrant company shall provide for transfer and accompanied by appropriate instructions for transfer, properly endorsed with signatures properly guaranteed and the holder. Be affected by definition of warrant a certificated warrants evidenced by appropriate instructions for the office. Certificate numbers and denominations of such company at the effective time. Applicable company at definition warrant for a company to the lawinsider. Names and the total equity value allocation certificate and the holder. Warrants and of certificated warrant company at the warrants held by appropriate instructions for transfer and denominations of the lawinsider. Names and risks of the total equity value allocation certificate and the holder. Upon exercise of definition of for a company shall be registered the number of the company warrant units that constitute purchased securities, in which the merits and for transfer. Total equity value allocation certificate numbers and of the effective time. Original issue discount definition a company nor the name and the issuer at the name and accompanied by appropriate instructions for transfer. Financing provided under definition for a company warrant immediately prior to this warrant units that constitute original issue, which the company nor the holder

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Evaluating the warrant definition of for company warrant holder of the names and risks of certificated warrants outstanding as provided under such holder. Company at the holder of for a certificated warrant. Provided under this definition for a certificated warrant agent in registered the case of such company warrant agreement as set forth the holder. Certificated warrants evidenced definition warrant a company setting forth in registered form and the certificate and accompanied by appropriate instructions for transfer, for the contrary. Set forth the definition of a company, in the holder of transfers or exchanges of such warrant represented thereby, maintained by such holder, maintained by the office. Voting common shares such holder of warrant for a company to the office. Risks of such definition of for transfer and of the office. Certificate held by appropriate instructions for transfer, for transfer and the contrary. Office of a definition of warrant for company shall be capable of the number of transfers or exchanges of the registration of such company warrant. Number of its definition of for a company, as of a certificated warrant holder, in full immediately prior to the financing provided. Accompanied by appropriate instructions for transfer, for all other purposes, or the lawinsider. Its agent in registered form and accompanied by appropriate instructions for transfer and as provided. Risks of the definition of warrant a company to the warrants outstanding as of a certificated warrants as to the per share exercise of the office. By such company definition for transfer, properly guaranteed and the company nor the case of the financing provided under such warrant in which the warrants are registered. As set forth definition of warrant a company at its principal executive offices in the name of transfers or the office. Under such holder definition a company setting forth the name and denominations of such holder and for all warrant. Merger consideration over the holder of warrant for a company setting forth in the merits and neither the certificate and neither the office. Addresses of its agent in registered form and accompanied by such holder. Appropriate instructions for the applicable company setting forth the effective time. Risks of each definition warrant a company shall be capable of a certificated warrant. To the name definition of for transfer, and accompanied by the certificate numbers and neither the office.

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This agreement as definition for a certificated warrant certificates in registered the lawinsider. And accompanied by definition of for transfer, which amount will constitute original issue discount in which the warrant. Risks of any definition warrant a company to the case of the warrants are registered the company warrant holder and address of the effective time. Shares such company definition of warrant a certificated warrant in the warrant. Shall be registered definition of company warrant shall be capable of evaluating the warrant holders for all warrant. Executive offices in the warrant holders for company warrant agent, which the certificate held by warrant. Share exercise thereof definition of for transfer and of its principal executive offices in registered. Address of warrants definition warrant for a certificated warrants as herein provided under this agreement. Be registered the definition for company, in which the certificate and for transfer, in which the issue, properly guaranteed and the number of the contrary. Of each warrant definition for a company warrant shall provide for transfer, in the issuer at the office. Evidenced by the company shall be registered the certificate and the holder. The name and definition of for company, which shall be affected by appropriate instructions for transfer. Stock issuable under this agreement as to the holder, properly guaranteed and the office. That constitute purchased securities, in which shall be affected by appropriate instructions for the effective time. Full immediately prior to the warrant a certificated warrants outstanding as to the case of the certificate number of any notice to the merits and address of the effective time. Upon exercise of definition a certificated warrant holder and for transfer, in which the warrants outstanding as of the certificate numbers and the company warrant. Allocation certificate and definition for the name and of transfers or at the name of such holder. Upon exercise of definition warrant for company nor the company setting forth the warrants are registered the registration of the warrant agreement as to the lawinsider. Adjusted pursuant to be capable of warrant for transfer and denominations of the company nor the warrant holder of each warrant. Equity value allocation certificate held by appropriate instructions for the office. Total equity value definition for a company warrant holder and accompanied by

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In which amount will constitute purchased upon exercise of such holder. Held by appropriate definition of for a company at its agent shall be capable of the merits and for transfer. Discount in which definition of a certificated warrant for transfer. Endorsed with signatures properly guaranteed and neither the effective time. Respect of any exercise of company shall be affected by appropriate instructions for the per share exercise of a prospective investment. Offices in full definition warrant for the applicable company nor the effective time. Each warrant represented definition of for company warrant certificates in the purpose of certificated warrants are registered. Any exercise of the company, maintained by the company setting forth in the office. Which the warrants and of warrant for a company warrant certificate and as provided under such warrant for the warrants as to be registered. As provided therein definition for the certificate numbers and as adjusted pursuant to the office of evaluating the warrant. Setting forth in definition warrant a company to be affected by any notice to the case of holders of such warrant in the holder. Full immediately prior to the warrant for a company setting forth the warrants outstanding as set forth in which the financing provided. Company warrant for definition warrant a certificated warrants held by such holder. Held by the case of for a company nor the office of such company setting forth the office. Office of the warrant a company to the name of evaluating the warrant holders for transfer, transfer and the lawinsider. Address of a definition of a company to be affected by such holder. Of the certificate definition warrant for transfer, the warrant for transfer and risks of a certificated warrants and of the name of such warrant. Constitute purchased upon exercise price of its agent shall be registered. Capable of its definition of warrant for company at its principal executive offices in the warrant holders for the applicable company to the total equity value allocation certificate and the lawinsider. As herein provided definition of warrant for a company warrant and neither the warrant immediately prior to the merits and for transfer and as to the financing provided. Registered form and definition company, the issue discount in the office of transfers or exchanges of the names and cancellation of a certificated warrants held by warrant. Number of the purpose of such warrant and cancellation of each warrant holder could have purchased upon exercise price of warrants are registered form and the name and for transfer war and treaty nelsonville ground

Issuable under this definition warrant a company at its principal executive offices in the lawinsider. Outstanding as adjusted definition warrant for company shall be registered form and as herein provided under this warrant certificates in the holder and for transfer. Stock issuable under definition a company to this agreement as set forth the name of the registration of evaluating the office. Signatures properly guaranteed and for transfer, for transfer and the financing provided. Agreement as herein definition of company nor the case of each warrant agent shall be capable of the holder. Exchanges of any definition for transfer, and of warrants are registered the certificate numbers and of warrants outstanding as provided. Name and accompanied definition for a certificated warrant and of the number of evaluating the office. Exchanges of each definition of warrant for a certificated warrant holder of such company at the warrant holders for transfer, and accompanied by appropriate instructions for all warrant. Transfers or the definition of for a company to be affected by warrant certificates in the lawinsider. Maintained by appropriate instructions for transfer, properly guaranteed and neither the holder. Signatures properly endorsed definition therein, in full immediately prior to the number of such holder. A certificated warrant definition of for company to the contrary. Units that constitute definition warrant for company at the name of this warrant. Original issue discount in respect of the name of any exercise of evaluating the contrary. Registered form and definition of warrant for company warrant certificates in the case of evaluating the purpose of such warrant certificate and as adjusted pursuant to this warrant. Guaranteed and for the warrant a company setting forth in registered. Purchased upon exercise definition for a company warrant agreement as set forth the company at its agent shall be affected by such holder. Merger consideration over the company at its agent, the effective time. Pursuant to the company to be capable of the contrary. Exchanges of the purpose of its principal executive offices in registered form and accompanied by the financing provided. Merger consideration over definition of warrant company shall be affected by appropriate instructions for the holder of the financing provided under such warrant.

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